

**KATONAH-LEWISBORO UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
1,203,200 BOND ANTICIPATION NOTES FOR SCHOOL BUSES - 2015**

SALE DATE:	01-Jul-15	FORM:	REGISTERED TO PURCHASER
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$1,203,200	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	09-Jul-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	08-Jul-16		
# OF DAYS:	359		
BYD:	\$1,199,857.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
People's United Bank	\$1,203,200	0.850% \$	-	0.8500%
JP Morgan Chase Bank, N.A.	\$1,203,200	0.890% \$	-	0.8900%
Oppenheimer & Co. Inc.	\$1,203,200	1.250% \$	4,045.00	0.9129%
Roosevelt & Cross, Inc.	\$1,203,200	1.250% \$	3,071.00	0.9941%
Jefferies LLC	\$1,203,200	2.000% \$	10,217.00	1.1485%
Greene County Commercial Bank	\$1,203,200	1.290% \$	-	1.2900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
People's United Bank	\$ 1,203,200	0.850% \$	-	0.8500%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
People's United Bank	\$ 1,203,200	0.850% \$	10,198.79

TOTAL INTEREST DUE AT MATURITY \$ 10,198.79
LESS PREMIUM 0.00

NET INTEREST COST \$10,198.79

NET INTEREST RATE (AVERAGE) 0.8500%