

**CITY OF JAMESTOWN
\$1,600,000 BOND ANTICIPATION NOTES, 2018A
SALE RESULTS**

SALE DATE:	21-Feb-18	Form:	Local
TIME:	11:00 AM	Bank Qualified:	Yes
AMOUNT:	\$1,600,000		
ISSUE DATE:	07-Mar-18	Bond Counsel:	Squire Patton Boggs LLP
DUE DATE:	07-Mar-19		
# OF DAYS:	360	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$1,600,000.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
KeyBank	\$1,600,000	1.9300%	\$0	1.9300%
<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
KeyBank	\$1,600,000	1.930%	0.00	1.9300%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$30,880.00
Less: Premium received	0.00
Net Interest Cost	<u>\$30,880.00</u>
Net Interest Rate	<u>1.9300%</u>