

**CITY OF JAMESTOWN  
\$2,000,000 BOND ANTICIPATION NOTES, 2017  
SALE RESULTS**

<b>SALE DATE:</b>	<b>23-Feb-17</b>	<b>Form:</b>	<b>Local</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$2,000,000</b>		
<b>ISSUE DATE:</b>	<b>08-Mar-17</b>	<b>Bond Counsel:</b>	<b>Squire Patton Boggs LLP</b>
<b>DUE DATE:</b>	<b>08-Mar-18</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$2,000,000.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
KeyBank	\$2,000,000	1.4800%	\$0	1.4800%
Roosevelt & Cross	\$2,000,000	4.0000%	\$6,740	3.6630%
<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
KeyBank	\$2,000,000	1.480%	0.00	1.4800%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$29,600.00</b>
<b>Less: Premium received</b>	<b>0.00</b>
<b>Net Interest Cost</b>	<b><u>\$29,600.00</u></b>
<b>Net Interest Rate</b>	<b><u>1.4800%</u></b>