

**CITY OF JAMESTOWN
\$400,000 BOND ANTICIPATION NOTES, 2017B
SALE RESULTS**

SALE DATE:	13-Sep-17	Form:	Local
TIME:	11:00 AM	Bank Qualified:	Yes
AMOUNT:	\$400,000	Bond Counsel:	Squire Patton Boggs LLP
ISSUE DATE:	21-Sep-17	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	20-Sep-18		
# OF DAYS:	359		
BYD:	\$398,888.89		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
KeyBank	\$400,000	1.3200%	\$0	1.3200%
Evans Bank	\$400,000	1.7500%	\$0	1.7500%
Roosevelt & Cross	\$400,000	2.2500%	\$1,408	1.8970%
Oppenheimer & Co	\$400,000	2.2500%	\$80	2.2299%
 <u>WINNER:</u>	 <u>AMOUNT</u>	 <u>COUPON</u>	 <u>PREMIUM</u>	 <u>NIC</u>
KeyBank	\$400,000	1.320%	0.00	1.3200%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$5,265.33
Less: Premium received	0.00
Net Interest Cost	<u>\$5,265.33</u>
 Net Interest Rate	 <u>1.3200%</u>