

**CITY SCHOOL DISTRICT OF THE CITY OF JAMESTOWN
\$36,185,000 BOND ANTICIPATION NOTES - 2017
SALE RESULTS**

SALE DATE: 13-Jun-17
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$36,185,000
ISSUE DATE: 21-Jun-17
DUE DATE: 21-Jun-18
OF DAYS: 360
BYD: \$36,185,000.00

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$36,185,000	2.500%	442,904.40	1.2760%
TD Securities (USA) LLC	\$18,000,000	2.000%	115,560.00	1.3580%
Jefferies & Company	\$36,185,000	2.250%	314,087.00	1.3820%
JPMorgan Chase	\$10,000,000	1.410%	0.00	1.4100%
Oppenheimer & Co.	\$36,185,000	2.250%	292,555.00	1.4415%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Securities	\$36,185,000	2.500%	442,904.40	1.2760%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
JPMorgan Securities	\$36,185,000	2.500%	\$904,625.00

Total Interest Due at Maturity	\$904,625.00
Less: Premium received	<u>442,904.40</u>
Net Interest Cost	<u>\$461,720.60</u>
 Net Interest Rate	 <u>1.2760%</u>