

**CITY SCHOOL DISTRICT OF THE CITY OF JAMESTOWN
\$27,790,000 BOND ANTICIPATION NOTES - 2018
SALE RESULTS**

SALE DATE: 07-Jun-18
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$27,790,000
ISSUE DATE: 20-Jun-18
DUE DATE: 20-Jun-19
OF DAYS: 360
BYD: \$27,790,000.00

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$27,790,000	2.750%	248,540.00	1.8556%
JPMorgan Securities	\$27,790,000	3.000%	302,633.10	1.9110%
Jefferies & Company	\$27,790,000	2.750%	220,655.00	1.9560%
TD Securities (USA) LLC	\$27,790,000	2.500%	134,225.70	2.0170%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$27,790,000	2.750%	248,540.00	1.8556%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Oppenheimer & Co.	\$27,790,000	2.750%	\$764,225.00

Total Interest Due at Maturity	\$764,225.00
Less: Premium received	<u>248,540.00</u>
Net Interest Cost	<u>\$515,685.00</u>
Net Interest Rate	<u>1.8556%</u>