

**TOWN OF ISLIP
SUFFOLK COUNTY, NEW YORK
\$11,394,500 BOND ANTICIPATION NOTES - 2017B**

SALE DATE:	20-Dec-17	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's 'Aaa' (Underlying) S&P 'AA+' (Underlying)
AMOUNT:	\$11,394,500	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	28-Dec-17	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	19-Oct-18		
# OF DAYS:	291		
BYD:	\$9,210,554.17		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 11,394,500	2.500%	\$ 95,030.13	1.4682%
JP Morgan Chase Bank, NA	11,394,500	2.500%	83,635.63	1.5920%
Jefferies LLC	11,394,500	2.500%	81,587.00	1.6142%
Oppenheimer & Co	11,394,500	2.500%	75,546.00	1.6798%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 11,394,500	2.500%	\$ 95,030.13	1.4682%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 11,394,500	2.500%	\$ 230,263.85

TOTAL INTEREST DUE AT MATURITY	\$230,263.85
LESS PREMIUM	<u>95,030.13</u>
NET INTEREST COST	<u>\$135,233.72</u>
NET INTEREST RATE (AVERAGE)	<u>1.4682%</u>