

**VILLAGE OF ISLAND PARK
NASSAU COUNTY, NEW YORK
\$982,745 REVENUE ANTICIPATION NOTES, 2015**

PRICING DATE:	23-Jan-15	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	Yes
AMOUNT:	\$982,745	RATING:	S&P: 'A+' Underlying
ISSUE DATE:	29-Jan-15	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	29-Jan-16	F.A.:	Capital Markets Advisors
# OF DAYS:	360		
BYD:	\$982,745.00		

UNDERWRITER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 982,745	1.250%	\$ 3,115.00	0.9330%
Oppenheimer & Co., Inc.*	982,745	1.250%	930.00	1.1554%
JPMorgan Chase Bank, N.A.	982,745	1.590%	-	1.5900%

UNDERWRITER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 982,745	1.250%	\$ 3,115.00	0.9330%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 982,745	1.250%	\$12,284.31

TOTAL INTEREST DUE AT MATURITY	\$12,284.31
LESS PREMIUM	\$ 3,115.00
NET INTEREST COST	\$9,169.31
NET INTEREST RATE (AVERAGE)	<u>0.9330%</u>

*Bid received after deadline.