

**HUNTINGTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	17-Oct-17	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$18,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	25-Oct-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-18		
# OF DAYS:	237		
BYD:	\$11,850,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	2.000%	\$108,902.00	1.0810%
TD Securities	18,000,000	2.250%	138,420.00	1.0819%
JPMorgan Securities	18,000,000	2.500%	163,440.00	1.1208%
Oppenheimer & Co. Inc.	18,000,000	2.250%	114,480.00	1.2839%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	2.000%	\$108,902.00	1.0810%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$18,000,000	2.000%	\$ 237,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 237,000.00
LESS PREMIUM	<u>108,902.00</u>
NET INTEREST COST	\$ 128,098.00
NET INTEREST RATE (AVERAGE)	<u>1.0810%</u>