

**HUNTINGTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	13-Oct-16	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$18,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	25-Oct-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	238		
BYD:	\$11,900,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$18,000,000	2.000%	\$128,520.00	0.9200%
JPMorgan Securities	18,000,000	2.000%	126,720.00	0.9351%
Jefferies LLC	18,000,000	1.750%	94,862.00	0.9528%
Oppenheimer & Co. Inc.	18,000,000	2.000%	104,580.00	1.1212%
Flushing Bank	1,000,000	1.150%	0.00	1.1500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$18,000,000	2.000% \$	128,520.00	0.9200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$18,000,000	2.000% \$	238,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 238,000.00
LESS PREMIUM	<u>128,520.00</u>
NET INTEREST COST	\$ 109,480.00
NET INTEREST RATE (AVERAGE)	<u>0.9200%</u>