

Town of Huntington, Suffolk County, New York

Computation of Net Interest Cost

\$3,300,000 Bond Anticipation Notes for Various Purposes - 2015

Dated: June 25, 2015
Due: December 16, 2015
Days Out: 171

Sale Date: June 16, 2015

<u>BIDDER</u>	<u>AMOUNT</u>	<u>RATE</u>	<u>GROSS INTEREST</u>	<u>PREMIUM</u>	<u>NET INTEREST</u>	<u>EFFECTIVE NET INTEREST COST</u>
Jefferies LLC	\$3,300,000	1.000%	\$15,675.00	\$6,305.00	\$9,370.00	0.597767% *
Flushing Bank	1,000,000	0.650%	3,087.50	0.00	3,087.50	0.650000%
Oppenheimer & Co. Inc	3,300,000	1.000%	15,675.00	1,450.00	14,225.00	0.907496%

* Winning Bid. Purchaser has selected DTC Book-Entry-Only.