

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,050,000 BOND ANTICIPATION NOTES -2018**

SALE DATE:	31-Jul-18	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$9,050,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	08-Aug-18	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	08-Aug-19		
# OF DAYS:	360		
BYD:	\$9,050,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,050,000	2.750%	\$ 79,913.00	1.8670%
Oppenheimer & Co. Inc.	9,050,000	3.125%	113,158.00	1.8746%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 9,050,000	2.750%	79,913.00	1.867%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 9,050,000	2.750%	\$ 248,875.00

TOTAL INTEREST DUE AT MATURITY \$ 248,875.00
 LESS PREMIUM 79,913.00

NET INTEREST COST \$ 168,962.00

NET INTEREST RATE (AVERAGE) 1.8670%