

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$1,800,000 BOND ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	20-Sep-17	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$1,800,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	27-Sep-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	27-Sep-18		
# OF DAYS:	360		
BYD:	\$1,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 1,800,000	2.000%	\$ 13,412.00	1.255%
Oppenheimer & Co. Inc.	1,800,000	2.250%	17,766.00	1.263%
TD Securities	1,800,000	2.500%	18,252.00	1.486%
Roosevelt & Cross	1,800,000	2.000%	7,536.00	1.581%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 1,800,000	2.000%	13,412.00	1.255%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 1,800,000	2.000%	\$ 36,000.00

TOTAL INTEREST DUE AT MATURITY \$ 36,000.00
LESS PREMIUM 13,412.00

NET INTEREST COST \$ 22,588.00

NET INTEREST RATE (AVERAGE) 1.2549%