

**TOWN OF HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$24,803,403 BOND ANTICIPATION NOTES, 2016**

SALE DATE:	07-Dec-16	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's Aa2, Negative Outlook S&P A+, Stable Outlook (Underlying)
AMOUNT:	\$24,803,403	BOND CO:	Winston & Strawn LLP
ISSUE DATE:	15-Dec-16	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	14-Apr-17		
# OF DAYS:	119		
BYD:	\$8,198,902.66		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 24,803,403	1.500%	\$ 31,999.00	1.1097%
Flushing Bank	1,000,000	1.250%	-	1.2500%
TD Securities (USA) LLC	5,000,000	2.250%	15,350.00	1.3213%
Oppenheimer & Co.	24,803,403	2.125%	20,655.00	1.8731%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 24,803,403	1.500%	\$ 31,999.00	1.1097%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 24,803,403	1.500%	\$ 122,983.54

TOTAL INTEREST DUE AT MATURITY	\$ 122,983.54
LESS PREMIUM	<u>31,999.00</u>

NET INTEREST COST \$90,984.54

NET INTEREST RATE (AVERAGE) 1.1097%