

**TOWN OF HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$30,400,000 BUDGET NOTES - 2015**

<b>SALE DATE:</b>	<b>08-Dec-15</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's: Aa2, Negative Outlook S&amp;P: A+, Developing Outlook (Underlying)</b>
<b>AMOUNT:</b>	<b>\$30,400,000</b>	<b>BOND CO:</b>	<b>Winston &amp; Strawn LLP</b>
<b>ISSUE DATE:</b>	<b>17-Dec-15</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>16-Dec-16</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$30,315,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 30,400,000	2.000%	\$ 281,810.00	1.0704%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 30,400,000	2.000%	\$ 281,810.00	1.0704%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 30,400,000	2.000%	\$ 606,311.11

TOTAL INTEREST DUE AT MATURITY \$ 606,311.11  
 LESS PREMIUM 281,810.00

NET INTEREST COST \$ 324,501.11

NET INTEREST RATE (AVERAGE) 1.0704%