

**TOWN OF HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$26,634,187 BOND ANTICIPATION NOTES - 2015**

<b>SALE DATE:</b>	<b>08-Dec-15</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's Aa2, Negative Outlook S&amp;P A+, Developing Outlook (Underlying</b>
<b>AMOUNT:</b>	<b>\$26,634,187</b>	<b>BOND CO:</b>	<b>Winston &amp; Strawn LLP</b>
<b>ISSUE DATE:</b>	<b>17-Dec-15</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>16-Dec-16</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$26,560,203.15</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 26,634,187	2.000%	\$ 273,535.00	0.9701%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 26,634,187	2.000%	\$ 273,535.00	0.9701%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 26,634,187	2.000%	\$ 531,204.06

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 531,204.06
<b>LESS PREMIUM</b>	<u>273,535.00</u>

**NET INTEREST COST** \$257,669.06

**NET INTEREST RATE (AVERAGE)** 0.9701%