

**TOWN OF HAVERSTRAW  
ROCKLAND COUNTY, NEW YORK  
\$25,280,000 BOND ANTICIPATION NOTES, SERIES 2011A**

<b>SALE DATE:</b>	<b>01-Mar-11</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "MIG1"</b>
<b>AMOUNT:</b>	<b>\$25,280,000</b>	<b>BOND CO:</b>	<b>Nixon Peabody LLP</b>
<b>ISSUE DATE:</b>	<b>10-Mar-11</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>09-Mar-12</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$25,209,777.78</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies & Company	\$ 25,280,000	1.500%	197,185.00	0.7178%
JPMorgan Chase Bank, N.A.	\$ 10,000,000	0.870%	0.00	0.8700%
Morgan Stanley	\$ 25,280,000	2.000%	219,936.00	1.1276%
Oppenheimer & Co., Inc.	\$ 5,000,000	2.000%	30,425.00	1.3898%
Oppenheimer & Co., Inc.	\$ 5,000,000	2.000%	25,760.00	1.4834%
Oppenheimer & Co., Inc.	\$ 5,000,000	2.000%	20,775.00	1.5833%
Oppenheimer & Co., Inc.	\$ 10,280,000	2.000%	32,350.00	1.6844%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies & Company	\$ 25,280,000	1.500%	\$ 197,185.00	0.7178%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies & Company	\$ 25,280,000	1.500%	\$ 378,146.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 378,146.67
<b>LESS PREMIUM</b>	<u>197,185.00</u>
<b>NET INTEREST COST</b>	\$180,961.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.7178%</u>