

**VILLAGE OF HAVERSTRAW
ROCKLAND COUNTY, NEW YORK
\$1,500,000 BOND ANTICIPATION RENEWAL NOTES, 2011 (TAXABLE)**

SALE DATE:	28-Sep-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 a.m.	RATING:	Underlying 'A1'
AMOUNT:	\$1,500,000	BOND CO:	Fulbright & Jaworski LLP
ISSUE DATE:	06-Oct-11	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	24-Feb-12		
# OF DAYS:	138		
BYD:	\$575,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Key Bank	\$ 1,500,000	1.360%	\$ -	1.3600%
Jefferies & Company	1,500,000	1.750%	107.00	1.7314%
Roosevelt & Cross, Inc.	1,500,000	2.250%	2,775.00	1.7674%
Oppenheimer & Co, Inc.	1,500,000	2.500%	90.00	2.4843%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Key Bank	\$ 1,500,000	1.360%	\$ -	1.3600%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Key Bank	\$ 1,500,000	1.360%	\$7,820.00

TOTAL INTEREST DUE AT MATURITY \$7,820.00
LESS PREMIUM 0.00

NET INTEREST COST \$7,820.00

NET INTEREST RATE (AVERAGE) 1.3600%