

**VILLAGE OF HAVERSTRAW
ROCKLAND COUNTY, NEW YORK
\$5,700,000 BOND ANTICIPATION RENEWAL NOTES - 2016 (FEDERALLY TAXABLE)**

SALE DATE:	13-Dec-16	FORM:	BOOK-ENTRY
TIME:	11:00 a.m.	RATING:	Underlying 'Aa3'
AMOUNT:	\$5,700,000	BOND CO:	Norton Rose Fulbright US LLP
ISSUE DATE:	20-Dec-16	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	20-Dec-17		
# OF DAYS:	360		
BYD:	\$5,700,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 5,700,000	1.750%	2,565.00	1.7050%
Jefferies	\$ 5,700,000	2.000%	5,759.00	1.8990%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 5,700,000	1.750%	\$ 2,565.00	1.7050%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 5,700,000	1.750%	\$99,750.00

TOTAL INTEREST DUE AT MATURITY \$99,750.00
LESS PREMIUM 2,565.00

NET INTEREST COST \$97,185.00

NET INTEREST RATE (AVERAGE) 1.7050%