

**VILLAGE OF HAVERSTRAW  
ROCKLAND COUNTY, NEW YORK  
\$6,100,000 BOND ANTICIPATION RENEWAL NOTES - 2015 (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>10-Dec-15</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>RATING:</b>	<b>Underlying 'Aa3'</b>
<b>AMOUNT:</b>	<b>\$6,100,000</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>ISSUE DATE:</b>	<b>21-Dec-15</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>20-Dec-16</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$6,083,055.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 6,100,000	1.625%	2,684.00	1.5809%
Jefferies	\$ 6,100,000	1.625%	123.00	1.6230%
Roosevelt & Cross	\$ 6,100,000	2.000%	-	2.0000%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 6,100,000	1.625%	\$ 2,684.00	1.5809%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 6,100,000	1.625%	\$98,849.65

**TOTAL INTEREST DUE AT MATURITY** \$98,849.65  
**LESS PREMIUM** 2,684.00

**NET INTEREST COST** \$96,165.65

**NET INTEREST RATE (AVERAGE)** 1.5809%