

**HAVERSTRAW-STONY POINT CENTRAL SCHOOL DISTRICT
ROCKLAND COUNTY, NEW YORK
7,435,000 BOND ANTICIPATION NOTES FOR EXCEL PURPOSES - 2018**

SALE DATE:	07-Jun-18	FORM:	DTC
		COMPTETIVE BID REQUIREMENT MET:	YES
TIME:	11:00	BIDDER ELECTION:	N/A
AMOUNT:	\$7,435,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	21-Jun-18	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	21-Jun-19	M.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$7,435,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$7,435,000	2.750%	63,867.00	1.8910%
Jefferies	\$7,435,000	2.750%	\$ 62,530.00	1.9090%
TD Securities (USA) LLC	\$7,435,000	3.000%	79,480.15	1.9310%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 7,435,000	2.750%	\$ 63,867.00	1.8910%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 7,435,000	2.750%	\$ 204,462.50

TOTAL INTEREST DUE AT MATURITY	\$ 204,462.50
LESS PREMIUM	<u>63,867.00</u>

NET INTEREST COST \$140,595.50

NET INTEREST RATE (AVERAGE) 1.8910%