

**HAUPPAUGE UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$24,000,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

<b>SALE DATE:</b>	<b>19-Sep-17</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$24,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>27-Sep-17</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>22-Jun-18</b>		
<b># OF DAYS:</b>	<b>265</b>		
<b>BYD:</b>	<b>\$17,666,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$24,000,000	2.000%	\$182,640.00	0.9662%
JP Morgan Securities LLC	6,000,000	2.000%	44,460.00	0.9934%
Jefferies LLC	24,000,000	2.000%	175,682.00	1.0056%
JP Morgan Securities LLC	18,000,000	2.000%	129,420.00	1.0232%
Sterling National Bank	1,000,000	1.030%	0.00	1.0300%
Bank of America Merrill Lynch	24,000,000	3.000%	347,520.00	1.0329%
Oppenheimer and Co	24,000,000	2.250%	181,440.00	1.2230%
Flushing Bank	1,000,000	1.250%	0.00	1.2500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$24,000,000	2.000%	\$182,640.00	0.9662%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$24,000,000	2.000%	\$ 353,333.33

TOTAL INTEREST DUE AT MATURITY \$ 353,333.33  
 LESS PREMIUM 182,640.00

NET INTEREST COST \$ 170,693.33

NET INTEREST RATE (AVERAGE) 0.9662%