

**HAUPPAUGE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$24,500,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	13-Sep-16	FORM:	Book Entry Only - DTC
TIME:	11:30	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$24,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	28-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	265		
BYD:	\$18,034,722.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$24,500,000	1.500%	\$121,765.00	0.8248%
Jefferies LLC	12,000,000	1.500%	58,922.00	0.8330%
Jefferies LLC	12,500,000	1.500%	61,127.00	0.8357%
JPMorgan Securities LLC	24,500,000	2.000%	191,590.00	0.9377%
Flushing Bank	1,000,000	0.950%	0.00	0.9500%
Oppenheimer & Co. Inc.	24,500,000	2.000%	149,450.00	1.1713%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$24,500,000	1.500%	\$ 121,765.00	0.8248%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$24,500,000	1.500%	\$ 270,520.83

TOTAL INTEREST DUE AT MATURITY \$ 270,520.83
 LESS PREMIUM 121,765.00

NET INTEREST COST \$ 148,755.83

NET INTEREST RATE (AVERAGE) 0.8248%