

HAMPTON BAYS UNION FREE SCHOOL DISTRICT \$14,400,000 TAX ANTICIPATION NOTES FOR 2011-2012 TAXES
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SALE DATE:	04-Aug-11	FORM:	BOOK-ENTRY OR PHYSICAL FORM
TIME:	11:30	BK QUAL:	YES
		RATING:	A1 (Moody's Bond Rating)
AMOUNT:	\$14,400,000		
ISSUE DATE:	18-Aug-11	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	21-Jun-12		
# OF DAYS:	303		
BYD:	\$12,120,000.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$14,400,000	1.500%	\$121,104.00	0.5008%
Jefferies & Company	14,400,000	1.500%	120,386.00	0.5067%
JPMorgan Chase Bank, N.A.	9,000,000	0.640%	0.00	0.6400%
Oppenheimer & Co. Inc.	5,000,000	1.250%	22,300.00	0.7201%
Capital One N.A.	1,000,000	0.730%	0.00	0.7300%
Oppenheimer & Co. Inc.	5,000,000	1.250%	19,160.00	0.7947%
Oppenheimer & Co. Inc.	4,400,000	1.250%	14,100.00	0.8693%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$14,400,000	1.500%	\$121,104.00	0.5008%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$14,400,000	1.500%	\$181,800.00

TOTAL INTEREST DUE AT MATURITY	\$181,800.00
LESS PREMIUM	<u>121,104.00</u>

NET INTEREST COST	<u>\$60,696.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.5008%</u>
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