

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$15,000,000 TAX ANTICIPATION NOTES FOR 2010-2011 TAXES

SALE DATE:	20-Jul-10	FORM:	BOOK-ENTRY OR PHYSICAL FORM
TIME:	12:00	BK QUAL:	YES
		RATING:	A1 (Moody's Bond Rating)
AMOUNT:	\$15,000,000		
ISSUE DATE:	29-Jul-10	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	23-Jun-11		
# OF DAYS:	324		
BYD:	\$13,500,000.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities Inc.	\$15,000,000	1.000%	\$42,668.10	0.6839%
JPMorgan Chase Bank, N.A.	4,000,000	0.690%	0.00	0.6900%
TD Securities (USA) LLC	15,000,000	1.000%	41,250.00	0.6944%
JPMorgan Chase Bank, N.A.	5,000,000	0.820%	0.00	0.8200%
Capital One, N.A.	2,000,000	0.870%	0.00	0.8700%
Bridgelyampton National Bank	1,000,000	0.890%	0.00	0.8900%
TD Bank, N.A.	5,000,000	0.920%	0.00	0.9200%
Bridgelyampton National Bank	1,000,000	0.990%	0.00	0.9900%
Bridgelyampton National Bank	1,000,000	1.140%	0.00	1.1400%
Jefferies & Company	15,000,000	1.750%	73,351.00	1.2067%
Oppenheimer & Co., Inc.	5,000,000	2.125%	38,400.00	1.2717%
Oppenheimer & Co., Inc.	5,000,000	2.125%	35,150.00	1.3439%
Oppenheimer & Co., Inc.	5,000,000	2.125%	30,400.00	1.4494%
Janney Montgomery Scott LLC	15,000,000	1.625%	9,750.00	1.5528%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities Inc.	\$15,000,000	1.000%	\$42,668.10	0.6839%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities Inc.	\$15,000,000	1.000%	\$135,000.00

TOTAL INTEREST DUE AT MATURITY	\$135,000.00
LESS PREMIUM	<u>42,668.10</u>
NET INTEREST COST	<u>\$92,331.90</u>
NET INTEREST RATE (AVERAGE)	<u>0.6839%</u>