

HAMPTON BAYS UNION FREE SCHOOL DISTRICT \$9,300,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES

SALE DATE:	14-Jun-17	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$9,300,000	RATING:	Not Rated
ISSUE DATE:	06-Jul-17	BOND CO:	Aa3 (Underlying Bond Rating) HAWKINS DELAFIELD & WOOD
DUE DATE:	20-Jun-18	F.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	344		
BYD:	\$8,886,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$9,300,000	2.250%	\$102,765.00	1.0936%
TD Securities	9,300,000	2.500%	122,853.00	1.1176%
Morgan Stanley	9,300,000	3.000%	166,842.00	1.1226%
Jefferies	9,300,000	2.250%	99,791.00	1.1271%
Oppenheimer & Co.	9,300,000	2.250%	85,467.00	1.2883%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$9,300,000	2.250%	\$102,765.00	1.0936%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$9,300,000	2.250%	\$199,950.00

TOTAL INTEREST DUE AT MATURITY	\$199,950.00
LESS PREMIUM	<u>102,765.00</u>

NET INTEREST COST	<u>\$97,185.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.0936%</u>
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