

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$12,311,250 BOND ANTICIPATION NOTES FOR SCHOOL CONSTRUCTION - 2017

SALE DATE:	14-Jun-17	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$12,311,250	RATING:	Not Rated
ISSUE DATE:	21-Jun-17	BOND CO:	Aa3 (Underlying Bond Rating)
DUE DATE:	20-Jun-18		HAWKINS DELAFIELD & WOOD
# OF DAYS:	359	F.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$12,277,052.08		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$12,311,250	2.250%	\$142,071.82	1.0928%
TD Securities	12,311,250	2.500%	169,777.14	1.1171%
Jefferies	12,311,250	2.250%	138,134.00	1.1249%
Morgan Stanley	12,311,250	3.000%	218,278.46	1.2221%
Oppenheimer & Co.	12,311,250	2.250%	119,301.00	1.2783%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$12,311,250	2.250%	\$142,071.82	1.0928%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$12,311,250	2.250%	\$276,233.67

TOTAL INTEREST DUE AT MATURITY	\$276,233.67
LESS PREMIUM	<u>142,071.82</u>
NET INTEREST COST	<u>\$134,161.85</u>
NET INTEREST RATE (AVERAGE)	<u>1.0928%</u>