

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
\$13,511,250 BOND ANTICIPATION NOTES FOR SCHOOL CONSTRUCTION - 2016

SALE DATE:	16-Jun-16	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
		RATING:	Aa3 (Moody's Bond Rating)
AMOUNT:	\$13,511,250	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	23-Jun-16		
DUE DATE:	22-Jun-17	F.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	359		
BYD:	\$13,473,718.75		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$13,511,250	2.000%	\$157,541.18	0.8308%
Jeffries LLC	13,511,250	2.000%	153,624.00	0.8598%
TD Securities (USA) LLC	13,511,250	2.250%	173,889.79	0.9594%
Oppenheimer & Co.	13,511,250	2.000%	109,712.00	1.1857%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$13,511,250	2.000%	\$157,541.18	0.8308%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities LLC	\$13,511,250	2.000%	\$269,474.38

TOTAL INTEREST DUE AT MATURITY	\$269,474.38
LESS PREMIUM	<u>157,541.18</u>

NET INTEREST COST	<u>\$111,933.20</u>
--------------------------	----------------------------

NET INTEREST RATE (AVERAGE)	<u>0.8308%</u>
------------------------------------	-----------------------