

**TOWN OF HAMBURG
\$3,320,000 BOND ANTICIPATION NOTES (RENEWAL) - 2017
SALE RESULTS**

SALE DATE:	22-Jun-17	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	Yes
		WINNING BID:	10% of each maturity not sold to public
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$3,320,000	Bond Counsel:	Underberg & Kessler LLP
ISSUE DATE:	05-Jul-17	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	05-Jul-18		
# OF DAYS:	360		
BYD:	\$3,320,000.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co	\$3,320,000	2.250%	29,451.00	1.3629%
Jefferies LLC	\$3,320,000	2.250%	28,620.00	1.3880%
JPMorgan Chase	\$3,320,000	1.449%	0.00	1.4490%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co	\$3,320,000	2.250%	29,451.00	1.3629%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$74,700.00
Less: Premium received	<u>29,451.00</u>
Net Interest Cost	<u>\$45,249.00</u>
Net Interest Rate	<u>1.3629%</u>