

**TOWN OF HAMBURG
\$8,580,000 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2016
SALE RESULTS**

SALE DATE: 23-Jun-16
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$8,580,000
ISSUE DATE: 06-Jul-16
DUE DATE: 06-Jul-17
OF DAYS: 360
BYD: \$8,580,000.00

Bond Counsel: Underberg & Kessler LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$8,580,000	2.000%	87,518.00	0.9800%
Oppenheimer & Co	\$8,580,000	2.000%	87,516.00	0.9800%
TD Securities (USA) LLC	\$8,580,000	1.500%	41,184.00	1.0200%
JPMorgan Chase	\$8,580,000	1.070%	0.00	1.0700%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$8,580,000	2.000%	87,518.00	0.9800%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$171,600.00
Less: Premium received	<u>87,518.00</u>
Net Interest Cost	<u>\$84,082.00</u>
 Net Interest Rate	 <u>0.9800%</u>