

TOWN OF HAMBURG
\$7,043,900 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2015
SALE RESULTS

SALE DATE: 25-Jun-15
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$7,043,900
ISSUE DATE: 08-Jul-15
DUE DATE: 07-Jul-16
OF DAYS: 359
BYD: \$7,024,333.61

Bond Counsel: Underberg & Kessler LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$7,043,900	1.500%	55,928.57	0.7038%
Jefferies LLC	\$7,043,900	1.500%	54,593.00	0.7228%
Oppenheimer & Co	\$7,043,900	1.250%	28,880.00	0.8389%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$7,043,900	1.500%	55,928.57	0.7038%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$105,365.00
Less: Premium received	<u>55,928.57</u>
Net Interest Cost	<u>\$49,436.43</u>
Net Interest Rate	<u>0.7038%</u>