

**TOWN OF HAMBURG
\$3,525,000 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2015A
SALE RESULTS**

SALE DATE: 24-Sep-15
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$3,525,000
ISSUE DATE: 07-Oct-15
DUE DATE: 07-Jul-16
OF DAYS: 270
BYD: \$2,643,750.00

Bond Counsel: Underberg & Kessler LLP

Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$3,525,000	2.000%	34,406.00	0.6986%
JPMorgan Chase	\$3,525,000	0.780%	0.00	0.7800%
Oppenheimer & Co	\$3,525,000	2.000%	31,550.00	0.8066%
M&T Bank	\$3,525,000	0.930%	0.00	0.9300%
TD Securities (USA) LLC	\$3,525,000	2.000%	26,670.15	0.9912%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Jefferies LLC	\$3,525,000	2.000%	34,406.00	0.6986%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$52,875.00
Less: Premium received	<u>34,406.00</u>
Net Interest Cost	<u>\$18,469.00</u>
 Net Interest Rate	 <u>0.6986%</u>