

**HALDANE CENTRAL SCHOOL DISTRICT
PUTNAM AND DUTCHESS COUNTIES, NEW YORK
\$796,400 BOND ANTICIPATION NOTES, 2017 SERIES A**

SALE DATE:	29-Jun-17	FORM:	Registered to Purchaser
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$796,400		
ISSUE DATE:	13-Jul-17		
DUE DATE:	13-Jul-18	RATING:	Moody's "Aa3" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$796,400.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$796,400	1.420%	\$ -	1.4200%
Oppenheimer & Co.	\$796,400	2.250%	\$ 4,632.00	1.6684%
Roosevelt & Cross, Inc.	\$796,400	2.250%	\$ 4,539.00	1.6801%
M&T Bank	\$796,400	2.400%	\$ -	2.4000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$ 796,400	1.420%	\$ -	1.4200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$ 796,400	1.420%	\$ 11,308.88

TOTAL INTEREST DUE AT MATURITY	\$ 11,308.88
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$11,308.88

NET INTEREST RATE (AVERAGE) 1.4200%