

**HALDANE CENTRAL SCHOOL DISTRICT
PUTNAM AND DUTCHESS COUNTIES, NEW YORK
\$970,000 BOND ANTICIPATION NOTES, 2016 SERIES B**

SALE DATE:	20-Jul-16	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa3" Underlying
AMOUNT:	\$970,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	03-Aug-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	03-Aug-17		
# OF DAYS:	360		
BYD:	\$970,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$970,000	2.000% \$	7,470.00	1.2299%
Greene County Commercial Bank	\$970,000	1.290% \$	-	1.2900%
Roosevelt & Cross, Inc.	\$970,000	1.500% \$	1,665.00	1.3284%
M&T Bank	\$970,000	1.820% \$	-	1.8200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 970,000	2.000% \$	7,470.00	1.2299%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 970,000	2.000% \$	19,400.00

TOTAL INTEREST DUE AT MATURITY	\$ 19,400.00
LESS PREMIUM	<u>7,470.00</u>
NET INTEREST COST	\$11,930.00
NET INTEREST RATE (AVERAGE)	<u>1.2299%</u>