

**CITY OF GLEN COVE, NEW YORK**  
**\$9,988,460 BOND ANTICIPATION NOTES - 2017 SERIES A**

<b>SALE DATE:</b>	<b>28-Mar-17</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>		
<b>AMOUNT:</b>	<b>\$9,988,460</b>	<b>BK QUAL:</b>	<b>No</b>
<b>ISSUE DATE:</b>	<b>05-Apr-17</b>	<b>RATING:</b>	<b>Baa3 (underlying)</b>
<b>DUE DATE:</b>	<b>05-Apr-18</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$9,988,460.00</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$9,988,460	2.250%	\$ 57,036.00	1.6790%
TD Securities	9,988,460	2.500%	79,008.72	1.7090%
Roosevelt & Cross	9,988,460	3.000%	115,664.00	1.8420%
JP Morgan Securities	9,988,460	3.000%	101,382.87	1.9850%
Oppenheimer & Co.	9,988,460	2.625%	400.00	2.6210%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$9,988,460	2.250%	\$ 57,036.00	1.6790%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
Jefferies	\$9,988,460	2.250%	\$224,740.35

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$224,740.35</b>
<b>LESS PREMIUM</b>	<b><u>57,036.00</u></b>

<b>NET INTEREST COST</b>	<b><u>\$167,704.35</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.6790%</u></b>
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