

**CITY OF GLEN COVE, NEW YORK**  
**\$8,100,952 BOND ANTICIPATION NOTES - 2016 SERIES A**

<b>SALE DATE:</b>	<b>29-Mar-16</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>		
<b>AMOUNT:</b>	<b>\$8,100,952</b>	<b>BK QUAL:</b>	<b>No</b>
<b>ISSUE DATE:</b>	<b>07-Apr-16</b>	<b>RATING:</b>	<b>Baa3 (underlying)</b>
<b>DUE DATE:</b>	<b>06-Apr-17</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$8,078,449.36</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities (USA) LLC	\$8,100,952	2.500%	\$ 86,113.12	1.4340%
Jefferies LLC	8,100,952	2.250%	61,245.00	1.4919%
Flushing Bank	1,000,000	1.500%	0.00	1.5000%
Oppenheimer & Co.	8,100,952	2.250%	6,318.00	2.1718%
Roosevelt & Cross, Inc.	8,100,952	3.000%	59,218.00	2.2670%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities (USA) LLC	\$8,100,952	2.500%	86,113.12	1.4340%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
TD Securities (USA) LLC	\$8,100,952	2.500%	\$201,961.23

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$201,961.23</b>
<b>LESS PREMIUM</b>	<b><u>86,113.12</u></b>

<b>NET INTEREST COST</b>	<b><u>\$115,848.11</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.4340%</u></b>
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