

**CITY OF GLEN COVE, NEW YORK**  
**\$3,516,826 BOND ANTICIPATION NOTES - 2015 SERIES A**

<b>SALE DATE:</b>	<b>23-Dec-14</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>		
<b>AMOUNT:</b>	<b>\$3,516,826</b>	<b>BK QUAL:</b>	<b>No</b>
<b>ISSUE DATE:</b>	<b>08-Jan-15</b>	<b>RATING:</b>	<b>Baa3 (underlying)</b>
<b>DUE DATE:</b>	<b>07-Jan-16</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$3,507,057.04</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$3,516,826	1.250%	3,446.00	1.1517%
TD Securities	\$3,516,826	1.350%	4,677.38	1.2166%
Roosevelt & Cross	\$3,516,826	1.500%	8,054.00	1.2703%
Oppenheimer & Co. Inc.	\$3,516,826	1.750%	1,267.00	1.7139%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$3,516,826	1.250%	3,446.00	1.1517%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
Jefferies	\$3,516,826	1.250%	\$43,838.21

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$43,838.21</b>
<b>LESS PREMIUM</b>	<b><u>3,446.00</u></b>

<b>NET INTEREST COST</b>	<b><u>\$40,392.21</u></b>
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<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.1517%</u></b>
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