

**CITY OF GLEN COVE, NEW YORK**  
**\$7,586,357 BOND ANTICIPATION NOTES - 2015 SERIES F**

<b>SALE DATE:</b>	<b>17-Sep-15</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>		
<b>AMOUNT:</b>	<b>\$7,586,357</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>ISSUE DATE:</b>	<b>29-Sep-15</b>	<b>RATING:</b>	<b>Baa3 (underlying)</b>
<b>DUE DATE:</b>	<b>29-Sep-16</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$7,586,357.00</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$7,586,357	2.000%	\$ 51,361.00	1.3230%
Roosevelt & Cross, Inc.	7,586,357	2.000%	50,146.00	1.3390%
Oppenheimer & Co	7,586,357	2.000%	39,025.00	1.4856%
TD Securities (USA) LLC	7,586,357	2.000%	35,807.61	1.5280%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$7,586,357	2.000%	51,361.00	1.3230%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
Jefferies LLC	\$7,586,357	2.000%	\$151,727.14

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$151,727.14</b>
<b>LESS PREMIUM</b>	<b><u>51,361.00</u></b>
<b>NET INTEREST COST</b>	<b><u>\$100,366.14</u></b>
<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.3230%</u></b>