

CITY OF GLEN COVE, NEW YORK
\$2,656,000 BOND ANTICIPATION NOTES - 2015 SERIES D

SALE DATE:	23-Jun-15	FORM:	BOOK-ENTRY
TIME:	11:00		
AMOUNT:	\$2,656,000	BK QUAL:	No
ISSUE DATE:	07-Jul-15	RATING:	Baa3 (underlying)
DUE DATE:	08-Apr-16	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	271		
BYD:	\$1,999,377.78	F.A.:	CAPITAL MARKETS ADVISORS

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Flushing Bank	\$1,000,000	1.000%	\$ -	1.0000%
TD Securities (USA) LLC	2,656,000	1.500%	3,877.76	1.3061%
Jefferies LLC	2,656,000	2.500%	22,047.00	1.3973%
Oppenheimer & Co. Inc.	2,656,000	2.250%	1,195.00	2.1902%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Flushing Bank	\$1,000,000	1.000%	0.00	1.0000%
TD Securities (USA) LLC	1,656,000	1.500%	2,417.76	1.3061%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Flushing Bank	\$1,000,000	1.000%	\$7,527.78
TD Securities (USA) LLC	1,656,000	1.500%	18,699.00

TOTAL INTEREST DUE AT MATURITY	\$26,226.78
LESS PREMIUM	<u>2,417.76</u>

NET INTEREST COST	<u>\$23,809.02</u>
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NET INTEREST RATE (AVERAGE)	<u>1.1908%</u>
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