

CITY OF GLEN COVE, NEW YORK
\$6,752,481 BOND ANTICIPATION NOTES - 2015 SERIES B

SALE DATE:	31-Mar-15	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$6,752,481	RATING:	Baa3 (underlying)
ISSUE DATE:	09-Apr-15	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	09-Apr-16		
# OF DAYS:	360		
BYD:	\$6,752,481.00	F.A.:	CAPITAL MARKETS ADVISORS

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$8,426,481	1.250%	\$ 15,336.20	1.0680%
Jefferies LLC	8,426,481	2.000%	77,105.00	1.0850%
Flushing Bank	1,000,000	1.250%	0.00	1.2500%
Roosevelt & Cross, Inc.	8,426,481	1.500%	18,285.00	1.2830%
Oppenheimer & Co. Inc.	8,426,481	1.375%	7,475.00	1.2863%

<u>WINNER RESIZE:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities (USA) LLC	\$6,752,481	1.250%	12,289.52	1.0680%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
TD Securities (USA) LLC	\$6,752,481	1.250%	\$84,406.01

TOTAL INTEREST DUE AT MATURITY	\$84,406.01
LESS PREMIUM	<u>12,289.52</u>

NET INTEREST COST	<u>\$72,116.49</u>
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NET INTEREST RATE (AVERAGE)	<u>1.0680%</u>
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