

**TOWN OF EVANS
\$950,000 TAX ANTICIPATION NOTES FOR 2012 REAL PROPERTY TAXES
SALE RESULTS**

SALE DATE:	21-Dec-11	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	Yes
AMOUNT:	\$950,000	Bond Counsel:	Harris Beach PLLC
ISSUE DATE:	29-Dec-11	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	05-Oct-12		
# OF DAYS:	276		
BYD:	\$728,333.33		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross Inc.	\$950,000	2.000%	855.00	1.8826%
Oppenheimer & Co. Inc.	\$950,000	2.000%	378.00	1.9481%
JPMorgan Chase Bank, N.A.	\$950,000	2.130%	0.00	2.1300%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross Inc.	\$950,000	2.000%	855.00	1.8826%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$14,566.67
Less: Premium received	<u>855.00</u>
Net Interest Cost	<u>\$13,711.67</u>
 Net Interest Rate	 <u>1.8826%</u>