

**TOWN OF EVANS
\$8,350,000 BOND ANTICIPATION NOTES - 2010 (Renewal Issue)
SALE RESULTS**

SALE DATE: 23-Sep-10
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$8,350,000
ISSUE DATE: 06-Oct-10
DUE DATE: 06-Oct-11
OF DAYS: 360
BYD: \$8,350,000.00

Bond Counsel: Harris Beach PLLC
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross Inc. & Associates	\$3,000,000	1.500%	16,420.00	0.9527%
Janney Montgomery Scott, LLC	\$8,350,000	1.250%	2,922.50	1.2150%
First Niagara Bank, N.A.	\$5,000,000	1.250%	0.00	1.2500%
Jefferies & Company, Inc.	\$8,350,000	2.000%	55,111.00	1.3400%
JPMorgan Chase Bank, N.A.	\$5,000,000	1.390%	0.00	1.3900%
Oppenheimer & Co.	\$8,350,000	1.750%	26,221.00	1.4360%
First Niagara Bank, N.A.	\$3,000,000	1.450%	0.00	1.4500%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross Inc. & Associates	\$3,000,000	1.500%	16,420.00	0.9527%
Janney Montgomery Scott, LLC	5,350,000	1.250%	1,872.50	1.2150%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Roosevelt & Cross Inc. & Associates	\$3,000,000	1.500%	\$45,000.00
Janney Montgomery Scott, LLC	5,350,000	1.250%	\$66,875.00

Total Interest Due at Maturity	\$111,875.00
Less: Premium received	<u>18,292.50</u>
Net Interest Cost	<u>\$93,582.50</u>

Net Interest Rate 1.1207%