

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK  
\$9,995,000 BOND ANTICIPATION NOTES, 2010 NEW ISSUE**

<b>SALE DATE:</b>	<b>10-Feb-10</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>		
<b>AMOUNT:</b>	<b>\$9,995,000</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>ISSUE DATE:</b>	<b>26-Oct-10</b>	<b>BOND COUNSEL</b>	<b>Harris Beach LLP</b>
<b>DUE DATE:</b>	<b>25-Oct-11</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$9,967,236.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$9,995,000	1.000%	28,085.91	0.7182%
JP Morgan Chase	\$9,995,000	0.760%		0.7600%
Jefferies & Company	\$9,995,000	1.250%	42,280.00	0.8258%
Oppenheimer & Co.	\$9,995,000	1.500%	65,168.00	0.8462%
Roosevelt & Cross	\$3,000,000	1.500%	16,360.00	0.9531%
Janney Montgomery Scott	\$9,995,000	1.500%	30,484.75	1.1942%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 9,995,000</b>	<b>1.000%</b>	<b>28,085.91</b>	<b>0.7182%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$ 9,995,000</b>	<b>1.000%</b>	<b>\$99,672.36</b>

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$99,672.36</b>
<b>LESS PREMIUM</b>	<u><b>28,085.91</b></u>

**NET INTEREST COST** **\$71,586.45**

**NET INTEREST RATE (AVERAGE)** **0.7182%**