

TOWN OF EVANS
\$4,470,000 BOND ANTICIPATION NOTES - 2016A (RENEWAL)
SALE RESULTS

SALE DATE: 25-May-16
TIME: 11:00 AM

Form: DTC
Bank Qualified: Yes

AMOUNT: \$4,470,000
ISSUE DATE: 09-Jun-16
DUE DATE: 09-Jun-17
OF DAYS: 360
BYD: \$4,470,000.00

Bond Counsel: Harris Beach PLLC
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$4,470,000	1.500%	11,756.10	1.2370%
Jefferies & Company	\$4,470,000	2.000%	27,313.00	1.3890%
Roosevelt & Cross	\$4,470,000	2.000%	20,651.00	1.5380%
Oppenheimer & Co., Inc.	\$4,470,000	2.000%	17,491.00	1.6087%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
TD Securities	\$4,470,000	1.500%	11,756.10	1.2370%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$67,050.00
Less: Premium received	<u>11,756.10</u>
Net Interest Cost	<u>\$55,293.90</u>
 Net Interest Rate	 <u>1.2370%</u>