

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$5,385,000 BOND ANTICIPATION NOTES, 2011 RENEWAL ISSUE**

SALE DATE:	03-Feb-11	Form:	DTC
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$5,385,000	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	16-Feb-11		
DUE DATE:	30-Jun-11		
# OF DAYS:	134		
BYD:	\$2,004,416.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$5,385,000	1.000%	5,088.83	0.7461%
JP Morgan Chase	\$5,385,000	0.800%	0.00	0.8000%
Oppenheimer & Co.	\$5,385,000	2.000%	4,147.00	1.7931%
First Niagara Bank	\$5,385,000	1.900%	0.00	1.9000%
Janney Montgomery Scott	\$5,385,000	2.000%	161.55	1.9919%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 5,385,000	1.000%	5,088.83	0.7461%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 5,385,000	1.000%	\$20,044.17

TOTAL INTEREST DUE AT MATURITY LESS PREMIUM	\$20,044.17 <u>5,088.83</u>
NET INTEREST COST	\$14,955.34
NET INTEREST RATE (AVERAGE)	<u>0.7461%</u>