

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK  
\$1,145,000 BOND ANTICIPATION NOTES, 2018  
SALE RESULTS**

<b>SALE DATE:</b>	<b>28-Mar-18</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>AMOUNT:</b>	<b>\$1,145,000</b>	<b>BOND COUNSEL:</b>	<b>Harris Beach LLP</b>
<b>ISSUE DATE:</b>	<b>09-Apr-18</b>	<b>BANK QUALIFIED:</b>	<b>Yes</b>
<b>DUE DATE:</b>	<b>09-Apr-19</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$1,145,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co., Inc.	\$1,145,000	2.750%	8,190.00	2.0347%
Roosevelt & Cross	\$1,145,000	2.500%	3,896.00	2.1597%
Evans Bank	\$1,145,000	2.200%	0.00	2.2000%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co., Inc.	\$ 1,145,000	2.750%	8,190.00	2.0347%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co., Inc.	\$ 1,145,000	2.750%	\$31,487.50

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$31,487.50
<b>LESS PREMIUM</b>	<u>8,190.00</u>
<b>NET INTEREST COST</b>	\$23,297.50
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.0347%</u>