

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK  
\$7,685,000 BOND ANTICIPATION NOTES, 2018 SERIES B  
SALE RESULTS**

<b>SALE DATE:</b>	<b>11-Oct-18</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>FINANCIAL ADVISOR:</b>	<b>Capital Markets Advisors, LLC</b>
<b>AMOUNT:</b>	<b>\$7,685,000</b>	<b>BOND COUNSEL:</b>	<b>Harris Beach LLP</b>
<b>ISSUE DATE:</b>	<b>24-Oct-18</b>	<b>BANK QUALIFIED:</b>	<b>Yes</b>
<b>DUE DATE:</b>	<b>27-Jun-19</b>		
<b># OF DAYS:</b>	<b>243</b>		
<b>BYD:</b>	<b>\$5,187,375.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$7,685,000	3.000%	42,574.90	2.1793%
Jefferies	\$7,685,000	3.000%	41,116.00	2.2074%
Oppenheimer & Co., Inc.	\$7,685,000	3.000%	39,500.00	2.2385%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 7,685,000</b>	<b>3.000%</b>	<b>42,574.90</b>	<b>2.1793%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$ 7,685,000</b>	<b>3.000%</b>	<b>\$155,621.25</b>

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$155,621.25
<b>LESS PREMIUM</b>	<u>42,574.90</u>

**NET INTEREST COST** \$113,046.35

**NET INTEREST RATE (AVERAGE)** 2.1793%