

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$995,000 TAX ANTICIPATION NOTES, 2015**

SALE DATE:	19-Aug-15	Form:	Local
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$995,000	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	28-Aug-15	BANK QUALIFIED:	Yes
DUE DATE:	28-Oct-15		
# OF DAYS:	60		
BYD:	\$165,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase	\$995,000	1.180%	0.00	1.1800%
Oppenheimer & Co., Inc.	\$995,000	3.000%	40.00	2.9759%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase	\$ 995,000	1.180%	0.00	1.1800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Chase	\$ 995,000	1.180%	\$1,956.83

TOTAL INTEREST DUE AT MATURITY	\$1,956.83
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$1,956.83

NET INTEREST RATE (AVERAGE) 1.1800%