

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$1,158,942 BOND ANTICIPATION NOTES, 2015**

SALE DATE:	31-Mar-15	Form:	DTC
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$1,158,942	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	15-Apr-15	BANK QUALIFIED:	Yes
DUE DATE:	14-Apr-16		
# OF DAYS:	359		
BYD:	\$1,155,722.72		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross	\$1,158,942	1.000%	2,510.00	0.7828%
Jefferies & Co., Inc.	\$1,158,942	1.250%	4,637.00	0.8488%
JP Morgan Chase	\$1,158,942	0.880%	0.00	0.8800%
Oppenheimer & Co., Inc.	\$1,158,942	1.000%	1,255.00	0.8914%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross	\$ 1,158,942	1.000%	2,510.00	0.7828%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross	\$ 1,158,942	1.000%	\$11,557.23

TOTAL INTEREST DUE AT MATURITY	\$11,557.23
LESS PREMIUM	<u>2,510.00</u>
NET INTEREST COST	\$9,047.23
NET INTEREST RATE (AVERAGE)	<u>0.7828%</u>