

**EVANS-BRANT (LAKE SHORE) CENTRAL SCHOOL DISTRICT, NEW YORK
\$5,170,000 BOND ANTICIPATION NOTES, 2011, Series C RENEWAL ISSUE**

SALE DATE:	16-Jun-11	Form:	DTC
TIME:	11:00 a.m.	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$5,170,000	BOND COUNSEL:	Harris Beach LLP
ISSUE DATE:	30-Jun-11		
DUE DATE:	29-Jun-12		
# OF DAYS:	359		
BYD:	\$5,155,638.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co., Inc.	\$5,170,000	1.250%	26,886.00	0.7285%
JP Morgan Chase	\$5,170,000	0.850%	0.00	0.8500%
Oppenheimer & Co., Inc.	\$5,170,000	1.750%	33,088.00	1.1082%
First Niagara Bank, N.A.	\$5,170,000	1.150%	0.00	1.1500%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co., Inc.	\$ 5,170,000	1.250%	26,886.00	0.7285%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Co., Inc.	\$ 5,170,000	1.250%	\$64,445.49

TOTAL INTEREST DUE AT MATURITY \$64,445.49
LESS PREMIUM 26,886.00

NET INTEREST COST \$37,559.49

NET INTEREST RATE (AVERAGE) 0.7285%